

Pay & Get Paid

Funding Methods



The Level 1 user can view and manage funding methods for the business. First, log in to Fidelity Bank Online Banking from a computer or mobile device.

Note: the step-by-step instructions in the Pay & Get Paid Quick References Guides are taken from a desktop computer. The process is nearly identical from your mobile device.

A screenshot of the Fidelity Bank website. The left side shows the homepage with the FDIC logo, navigation menu (Business, Personal, Wealth, Mortgage, SBA Lending), and a 'Ready. Set. Rewards.' banner for credit card rewards. The right side is a 'Secure Login' overlay with fields for 'User ID' and 'Password', a 'Log In' button, and links for 'Forgot User ID?' and 'Forgot Password?'. There are also links to 'Enroll Today: Business | Personal' and a 'Chat' button.

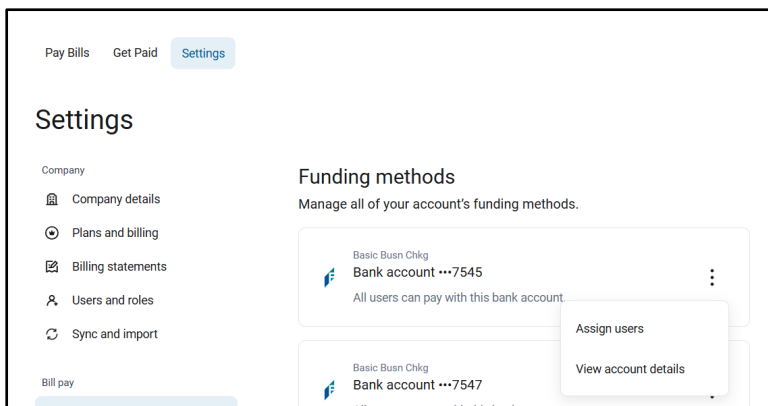
Then, select the **Pay & Get Paid** from the main navigation menu.

Once Pay & Get Paid loads, click **Settings** and then **Funding Methods** to view and manage the funding accounts for your business.



Funding Method Access

From the vertical ellipsis menu (⋮), you can view account details and assign users to a funding account. Funding accounts can also be assigned to individual users from the Users and Roles section of the Settings tab.



Add a Card

The Pay & Get Paid system allows you to add credit cards as a funding method. To add a credit card, select the **Add card** link in the Credit card section and enter the required card details.

